

April 13, 2026

BSE Limited 25 Floor P J Towers Dalal Street, Mumbai 400 001 <u>BSE SCRIP CODE: 532721</u>	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex, Bandra (E) Mumbai 400 051 <u>NSE SYMBOL: VISASTEEL</u>
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Sub: Reconciliation of Share Capital Audit for the quarter ended March 31, 2026

Dear Sir / Madam,

In terms of the SEBI Circular No. CIR/MRD/DP/30/2010 dated September 6 2010 and SEBI Circular No. D&CC/FITTC/CIR – 16/2002 dated December 31 2002 (as amended & applicable), please find enclosed herewith Reconciliation of Share Capital Audit Report dated April 9, 2026 received from B.K. Barik & Associates, Company Secretaries, for the quarter ended March 31, 2026.

This is for your information and record.

Thanking you.

Yours truly,

For **VISA Steel Limited**

AMISHA CHATURVEDI KHANNA
Digitally signed by
AMISHA CHATURVEDI
KHANNA
Date: 2026.04.13
16:44:46 +05'30'

**Amisha Chaturvedi
Company Secretary &
Compliance Officer**



Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended 31/03/2026
2. ISIN INE286H01012
3. Face Value Rs. 10/-
4. Name of the Company VISA STEEL LIMITED
5. Registered Office Address 11 Ekamra Kanan, Nayapalli, Bhubaneswar -751 015
6. Correspondence Address VISA House, 8/10, Alipore Road, Kolkata -700 027
7. Telephone & Fax Nos. Tel No: 033 3011-9000, Fax No: 033 3011-9002
8. Email Address cs@visasteel.com
9. Name of the Stock Exchanges where the Company's securities are listed: 1. BSE Limited
2. National Stock Exchange of India Limited

10. Issued Capital
11. Listed Capital (Exchange-wise)
(as per company records)

Number of Shares	% of Total Issued Cap.	Name of the Stock Exchange(s)
12,92,89,500	100%	
12,92,89,500	100%	BSE
12,92,89,500	100%	NSE

12. Held in dematerialized form in CDSL
13. Held in dematerialized form in NSDL
14. Physical

45,78,883	3.54%
12,47,10,117	96.46%
500	0.00%

15. Total No. of Shares (12+13+14)

12,92,89,500

16. Reasons for difference if any, between (10&11), (10&15), (11&15)

N.A

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin, appr. Pending for SE (Specify Names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify). @ Corporate Action pending with NSDL.



18. Register of Members is updated (Yes/No) :
If not, updated upto which date

Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any

Nil

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Amisha Chaturvedi Khanna
Phone: 033-3011 9000
Fax: 033-3011 9002

23. Name, Address, Tel & Fax No., Regn. No. of the certifying Company Secretary

Mr. B. K. Barik
M/s. B. K. Barik & Associates
3A Garstin Place, 4th Floor,
Kolkata- 700 001,
Phone & Fax: 033-2262 1047/48,
C. P. No. 3897
M. No. F5696

24. Appointment of Common Agency for share registry work

If yes (name & address)	Kfin Technologies Limited, Selenium Building, Tower - B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad- 500032
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25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, Company changed its name etc.)

N. A.

For B. K. BARIK & ASSOCIATES
Company Secretaries

PLACE: Kolkata
DATE: 9TH day of April,2026



B. K. BARIK
Practising Company Secretary
FCS- 5696, C. P. No.3897
UDIN: F005696H000058287